

Utah Housing Corporation
Single Family Mortgage Bond Program
Financial Profile
All Single Family Bonds
As of 06/30/12

Outstanding Mortgage Loans	
Total # of Loans	6,998
UPB	\$ 840,714,511
Average Loan Amount	\$ 120,136
Weighted Average Interest	5.50%
Average Loan to Value	89.51%

Bonds Payable	
Class I Serial	\$ 45,995,000
Class I Term	\$ 302,805,000
Class I Term - Variable	\$ 663,170,000
Class II Term	\$ 68,860,000
Class III Term GO	\$ 113,555,000
Mezzanine Term	\$ 205,000
Senior Term	\$ 1,960,000
Subordinate Term GO	\$ 5,000
Total	1,196,555,000

Investments	
Aegon GIC	1,970,260
AIG GIC	2,055,458
Bayerische	344,619
CDC GIC	46,406,203
Dreyfus	54,009,936
FHA/VA Mtg.	63,329
FNMA	49,450,007
GNMA	14,038,635
TransAmerica GIC	7,764,448
Trinity GIC	55,479,677
Utah State Treasurers Pool	30,362,445
WF Adv. Heritage MMF	166,308,712
Total	\$ 428,253,728

SBPA Providers	
TCLP	\$ 539,970,000
BARCLAYS BANK	\$ 38,390,000
WELLS FARGO BANK	\$ 84,810,000
Total	\$ 663,170,000

Delinquencies	# of Loans	% of Loans	UPB	% of UPB
30 Days Delinquent	379	5.42%	\$ 42,524,191	5.06%
60 Days Delinquent	97	1.39%	\$ 11,910,836	1.42%
90 Days Delinquent	47	0.67%	\$ 5,246,407	0.62%
120+ Days Delinquent	250	3.57%	\$ 32,098,223	3.82%
Bankruptcies	114	1.63%	\$ 13,679,188	1.63%
Foreclosures	69	0.99%	\$ 8,742,487	1.04%
REOs	20	0.29%	\$ 2,137,970	0.25%
Total	976	13.95%	\$ 116,339,303	13.84%

Insurance	# of Loans	% of Loans	UPB	% of UPB
FHA	6880	98.31%	\$ 827,431,273	98.42%
VA	116	1.66%	\$ 13,207,970	1.57%
Rural	2	0.03%	\$ 75,269	0.01%

SWAPS	Notional	MTM
Barclays Bank	\$ 543,310,000	85,875,899
Deutsche Bank	\$ 139,765,000	24,823,580
Total	\$ 683,075,000	\$ 110,699,479